



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

IMPACT DAY

INVITATION
ONLINE

www.familyofficeday.at



Disclaimer

The Capital Market Conferences Family Office Day are a platform for companies to present their business models and future projects to potential investors and for economic dialogue between representatives and investors. The conferences are financed by the presenting companies. None of the information given is connected to any investment targets, financial situations or requirements of the recipients. All presentations, opinions or commentary are personal views of the author. None of the presentations given and comments made at the Capital Market Conferences Family Office Day constitute or form parts of any offer or invitation to sell or purchase securities or stakes in a company. They do not replace professional, individual investment consulting. The host of Family Office Day Capital Market Conferences Advantage Finance and any related staff disclaim liability for any content or statements made during the presentations. The presentations are not reviewed in advance. Any content neither constitutes a solicitation of an offer nor is it a prospectus in the sense of the Austrian Capital Market Act (Kapitalmarktgesetz), the Austrian Stock Exchange Act (Börsegesetz), the Securities Trading Act or any other applicable law. Neither this publication nor its contents nor any copy of this publication may be changed or distributed to third parties (especially those located in the US) without the host's permission. The host collects and saves customer data which is needed for the invitations to the conferences and uses personal data solely for business activity of Advantage Finance. The presentations and discussion panels will take place in Vienna with an Online-Live-Broadcast. By attending on site you give your consent that you might unintentionally appear in the live stream though it is not our intention to film the audience. By participating at the conference you give your consent that the host Advantage Finance is entitled to share information (only company – no e-mail and phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us! By participating at the Capital Market Conferences Family Office Day, you agree to be bound by the foregoing instructions and restrictions.

A Word from the Host Sabine Duchaczek



Welcome to the 42nd edition of the Capital Market Conferences Family Office Day which is also our third specialist conference on the topic of impact investing. I want to thank all partners, companies, speakers and attendees for supporting this event even in these challenging times.

The aim of this series of events is to inform family offices, foundations, HNWIs and institutional investors independently, comprehensively and with a high level about the topic of impact investing and to offer a platform in Vienna and online where investors can learn from international pioneers and experts.

With these conferences we want to underline the importance of the preservation of the global social- and ecosystem and to inspire more investors for the idea of impact investing, so that future generations will also benefit sustainably. Due to the great feedback from investors and companies, we organize the Conferences Family Office IMPACT Day twice a year.

I am looking forward to exciting company presentations and discussion panels and to your participation online!



Sabine Duchaczek

duchaczek@advantage.co.at

+43 664 454 7771

Warm regards,

Sabine Duchaczek
Advantage Finance, Managing Director

advantage
FINANCE



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

About the Family Office Day

The Capital Market Conferences Family Office Day are the first and unique finance platform for Family Offices, Foundations, HNWI and Institutional Investors in Austria and online with a very rapidly expanding international investor network.

Since 2015 we have successfully organized 41 Capital Market Conferences and 39 Investor Lunch Presentations in the DACH region and hosted more than 400 international companies and 4,000 Family Offices, Foundations, HNWI and Institutional Investors from the DACH region, Liechtenstein, Monaco, UK, Israel and Hongkong.

By organizing these symposiums we not only offer our investor target group an international platform for an exchange of views and discussions but we also contribute to strengthen the Austrian Capital Market permanently.

The speakers come from Austrian and international companies of various sectors. They are invited to present their business models and future projects to the investors. Each conference also includes an elevator pitch for start-ups.

Participation is by invitation only!

Hosted by

advantage
FINANCE

Advantage Finance

Sabine Duchaczek, Managing Director

phone: +43 664 454 7771 | e-mail: duchaczek@advantage.co.at

website: www.advantage.co.at



INVITATION TO THE
ONLINE CONFERENCE

FAMILY OFFICE IMPACT DAY
2 DECEMBER 2021



Agenda

- 09:30 *Salutation & Opening Remarks*
Sabine Duchaczek (Advantage Finance), *Host*
René Wienholtz (Loom Impact AG, Founder & Managing Partner), *Chair of the Day*
- 09:35 Interview with Prinz Michael von und zu Liechtenstein (Industrie- und Finanzkontor ETS)
René Wienholtz (Loom Impact AG, Founder & Managing Partner), *Chair of the Day*
- 09:55 Panel Discussion – Efficient Impact Investment is a Long-Term Commitment
- Prinz Michael von und zu Liechtenstein (Industrie- und Finanzkontor ETS)
 - Hedda Pahlson-Moller (Tiime, Managing Partner)
 - Peter Jäderberg (Jäderberg & Cie.-Group, Founder & CEO)
 - Julie Engelhorn (Pollex GmbH)
- Panel Chair: René Wienholtz (Loom Impact AG, Founder & Managing Partner)*
- 10:45 Company Presentations
- 10:45 Jäderberg & Cie.-Group, www.jaederberg.de
- 11:15 Blue Earth Capital AG, www.blueearth.capital
- 11:45 SilverStreet Capital LLP, www.silverstreetcapital.com
- 12:15 *Lunch Break*



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

13:00 Company Presentations

13:00 Atomos-Kliniken Group, www.atomos-kliniken.com

13:30 fechnerMEDIA GmbH: The Story of a New World, www.storyofanewworld.de

13:45 Curaluna GmbH, www.curaluna.de

13:55 TwingTec AG, www.twingtec.ch

14:05 Argensus

14:15 Panel Discussion – Next Generation

- Patrick Knodel (knodel foundation)
- Martin Rohla (Goodshares Beteiligungs- und Beratungs GmbH)
- Luisa Redetzki (THE HUS.institute Est.)
- Marlene Engelhorn (taxmenow)

Panel Chair: Kristin Siegel (toniic, Head of EMEA)

15:05 *Closing Words*

Gold Partner: Jäderberg & Cie.-Group

The Jäderberg & Cie.-Group (“JC”) is an entrepreneurial impact investor. The investment portfolio consists purely of unique projects with disruptive, deep impact of massive sustainability and extraordinary long-term profitability. Furthermore, JC only engages with projects where they can add substantial value, be it operationally responsible, or simply as an active lead investor and impact guardian. Areas of investment are, so far, Regenerative Agriculture/Forestry (with a focus on medicinal plants), Food Distribution, Ocean Health, Circular Economy (with a focus on recycling of e-waste). Read more: www.jcii.earth

The flagship project since 2010 is „JC Sandalwood“. JC cultivates over 275,000 sandalwood trees on 575 hectares of reforested mixed forests in the tropical north of Australia. 60% of this is owned by their co-investors. From 2028 onwards, gross harvest revenues of over one billion euros are expected. The essential sandalwood oil of this nearly extinct tree species is used in human and veterinary medicine, natural remedies, aromatherapy, food flavoring, and as a fragrance carrier. Among the handful of neighboring investors in this only commercially viable, fully sustainable source are Abu Dhabi IC, Harvard Endowment, and Church of England. Read more: www.jcsandalwood-pro.com

Regarding all projects, JC is looking for further co-investors who intend to ensure sustainability in addition to entrepreneurial returns. Investment structures can be customized. JC is proud member of international impact organizations and networks like Toniic, Bundesinitiative Impact Investing, TTI, Global Impact Alliance - and active in several working groups. One overlapping topic JC pursues is to create and integrate Carbon, Biodiversity, and Social credits in one single token. Not least, JC is an active advocate for collaboration and for protection against “Impact Washing”. Read more: www.jaederberg.de & www.impactinvestings.de

Partner



Supporter



Media Partner





Blue Earth Capital AG

Blue Earth Capital AG is a global impact investment manager and advisory firm founded in 2015 to establish and manage investment strategies for an international clientele of professional investors seeking investment solutions that offer risk-adjusted financial returns, while also helping to address pressing social and/or environmental challenges. Blue Earth Capital AG invests in private equity and debt opportunities where social and environmental impact goes hand-in-hand with market-rate returns. The firm believes that social- and climate-focused enterprises with both a sound business model and the ability to attract institutional capital are best positioned to generate sustainable and scalable impact.

Initiated by the founders of Partners Group and backed by the Wietlisbach Foundation, Blue Earth Capital AG has been incubated and built-up with the support of Partners Group, leveraging its experience as a leading global private markets firm. Blue Earth Capital AG is fully owned by Blue Earth Foundation, a Swiss not-for-profit organization which protects the impact mission of Blue Earth Capital AG and re-invests 100 percent of the firm's operating profits in support of its philanthropic activities. More information at www.blueearth.capital

SilverStreet Capital LLP



SilverStreet Capital LLP (“SilverStreet”) was founded in 2007 and is an experienced UK based impact investor in the African agricultural sector. Its funds are all classified as Article 9 (“dark green”) under the new EU Sustainable Finance Disclosure Regulations (“SFDR”). The company’s objective is to seek attractive returns for investors whilst achieving a substantial positive social, environmental and climate impact.

By focusing investment on the requirements of smallholder farmers, SilverStreet Capital LLP’s investments support Sub-Saharan Africa’s most vital and numerous food producers, to help increase production and incomes where it matters most. This is achieved by identifying opportunities where new investment can unlock incomplete value chains. By investing to develop, complete or “fix” a value chain, SilverStreet Capital LLP creates the opportunity for other players in the value chain to benefit, in particular smallholder farmers.



Atomos-Kliniken Group

The Atomos-Kliniken Group was founded by Mag. Erwin Krause and family Valach in 2019. Looking at the human being in its entirety the group aims to create health care facilities that really meet the patient's needs. This includes an interdisciplinary patient approach, holistic therapy concepts, trustful physician-patient relations and reasonable applications of digitalization in the field of health care. Elderly care and outpatient medical centers are a focus of recent Atomos-Kliniken Group projects.

Atomos-Kliniken Group's team combines experience and expertise in medicine, economy, technology, architecture, real estate development and design. The team's track record includes the management of Vinzenz Group, Haus der Barmherzigkeit, Betha Zwerenz & Krause Group, Investor United Benefits Group, 6B47-Group and the development of Diagnose Zentrum Urania, Ihr Labor, Woman & Health and kiz Augarten.

Atomos-Kliniken Group:

Atomos-Kliniken GmbH (www.atomos-kliniken.com)

AtomaMed Development GmbH (www.atomamed.com)

Open End GmbH (www.open-end.com)

Investments and co-founder:

AescuLAB e.V. – support of ethical principles and discourses in practice (www.aesculab.eu)

Buurtzorg Cura Communitas gGmbH – community nursing (www.cuco.at)

Agent Task GmbH (www.agenttask.at)



fechnerMEDIA GmbH: The Story of a New World

For more than 30 years fechnerMedia GmbH has been producing award-winning documentary films with focus on the topics sustainability, renewable energies and social justice. So far, their films have led the team around company founder Carl.A. Fechner (B.A.U.M prize winner and solar prize winner) to inspiring people and sustainable projects in over 80 countries. The company's goal is to awaken the changemaker in every single person and to act as a "role model for sustainable action".

After the international feature films THE 4th REVOLUTION (2010/10 million viewers), POWER TO CHANGE (2016) and CLIMATE WARRIORS (2019), which have been accompanied by more than 550 events in cooperation with local NGOs in DACH, UK, USA, Kenia and many other countries, fechnerMedia GmbH now produces the visionary cinema Impact Project THE STORY OF A NEW WORLD. It outreaches all previous projects, both in impact depth and in scope. Even before the beginning of the shooting (2022), this visionary impact campaign has been publicly received with cheers by numerous politicians, environmental activists, scientists and well-known entrepreneurs. THE STORY OF A NEW WORLD expands far beyond the thresholds of the medium film. The captivating film serves as a kick-off and visual manifesto for the unfolding of a global impact campaign in 50 countries.

Total Budget: EUR 4.6 million

The project is financed independently through impact invest (shareholding of the Story of a New World GmbH), philanthropy and crowdfunding. fechnerMedia GmbH is looking for further co-investors.



FAMILY OFFICE DAY
CAPITAL MARKET CONFERENCES

Save the Date: Family Office Day Conferences 2022

6 April 2022 Real Estate Salon in Vienna

7 April 2022 Capital Market Conference Family Office Day in Vienna & Online

22 June 2022 Capital Market Conference Family Office Day in Vienna & Online

23 June 2022 Conference Family Office IMPACT Day in Vienna & Online

It would be a great pleasure if you recommend our conferences to other investors. We are looking forward to their enquiry.

Registration at investorenkonferenzen@familyofficeday.at

Participation is by invitation only!



Reply/Registration

Please register until 29 November 2021 via e-Mail: **investorenkonferenzen@familyofficeday.at**

Surname / Name:

Family / Institution:

I will participate Online

I will not participate

I want a one-to-one session with the following company. One-to-one sessions will also be organized online.

Jäderberg & Cie.-Group

fechnerMEDIA GmbH: The Story of a New World

Blue Earth Capital AG

Curaluna GmbH

SilverStreet Capital LLP

TwingTec AG

Atomos-Kliniken Group

Argensus

Please invite the following family members to the conference

.....

By participating at the conference you give your consent that the host Advantage Finance is entitled to share information (only company – no name, e-mail and no phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us!

SEE YOU AT THE FAMILY OFFICE IMPACT DAY ONLINE.



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

www.familyofficeday.at