



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

INVITATION
ONLINE

www.familyofficeday.at

INVITATION TO THE

FAMILY OFFICE DAY
14 APRIL 2021

ONLINE



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About the Family Office Day

The Capital Market Conferences Family Office Day are the first and unique finance platform for Family Offices, Foundations and HNWI in Austria with a very rapidly expanding international investor network.

Since 2015 we have successfully organized 31 Capital Market Conferences in Vienna, 4 Capital Market Conferences Online and 37 Investor Lunch Presentations in the DACH region and hosted more than 400 international companies and 4,000 Family Offices, Foundations and HNWI from the DACH region, Liechtenstein, Monaco, UK, Israel and Hongkong.

By organizing these symposiums we not only offer our target group of Family Offices, Foundations and HNWI an international platform for an exchange of views and discussions but we also contribute to strengthen the Austrian Capital Market permanently.

The speakers come from Austrian and international companies of various sectors. They are invited to present their business models and future projects to the investors. Each conference also includes an elevator pitch for start-ups.

Participation is by invitation only!

Hosted by

advantage
FINANCE

Advantage Finance

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Aims of the Family Office Day

- Austrian and international companies from various sectors are invited to present their business models and future projects with very interesting potential for expansion
- As participant at the Family Office Day you have the chance to get a well-informed and profound overview about the participating companies.
- At the conference you have the opportunity either to raise your questions to the management of the companies during the Q&A-sessions or to inform yourself profoundly and in detail about an individual company in a one-on-one session.
- Our philosophy and the basic idea of the Family Office Day is to offer you as participant an interesting and exciting day without any obligations.



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Family Office Impact Day: Specialist Conference twice a year

The Capital Market Conferences Family Office IMPACT Day in 2021 will be held on 17 June 2021 and 2 December Hybrid in Vienna

Last year we hosted very successfully our 34th Capital Market Conference Family Office IMPACT Day, which was the first time with focus on Impact Investing. Because of the huge interest of the investors and the companies in this topic, this specialist conference is planned as a series of events twice a year. The aim of these conferences is both to raise the awareness among our target group of Family Offices, Foundations and HNWI for the topic of Impact Investing in the long term and to offer a platform in Vienna and Online, where investors learn from international pioneers and experts in Impact Investing.

At our last conference on 30 September 2020 150 investors attended online: Charly Kleissner (toniic) opened the conference in an interview with the Chair of the Day Rene Wienholtz (Loom Impact AG), the Bertelsmann Foundation presented their Family Office Study, impact expert Peter Jäderberg held the keynote, Britta Lindhorst, Managing Director of HQ Capital (Deutschland) GmbH presented the company's ESG-compliant investment strategy and discussion panels with Friedrich Strasser (Bank Gutmann), Stefan Piëch (Your Family Entertainment), Volker Weber (NIXDORF Kapital AG), Julian Marwitz (Marwitz Family Office), Christoph Ladanyi (PMB Capital Ltd.), Andreas Rickert (Phineo AG), Patrick Knodel (knodel foundation), Robert Rubinstein (TBLI-Group), Kristin Siegel (toniic), etc. took place. Furthermore, SFC Energy AG, reconcept GmbH, Unovis Asset Management LLC, Oryx Impact Fund, SUNfarming GmbH, Chancen eG, Rohkraft Green GmbH, BanCodesarrollo and JC Ecomet Projects AG presented their companies.

Please find on the following link the video to rewatch the IMPACT conference from the 30 September 2020:
<https://youtu.be/SfKGANxeNQQ>

Participation is by invitation only!

Agenda

- 09:55 *Salutation and Opening Remarks*
- 10:00 HBM Healthcare Investments AG, www.hbmhealthcare.com
- 10:30 SciBase AB, www.scibase.com
- 11:00 3U Holding AG, www.3u.net
- 11:30 Beaconsmind AG, www.beaconsmind.com
- 12:00 Bank Gutmann AG & Oesterreichische Entwicklungsbank AG -
Impact Fund, www.gutmann.at
- 12:30 S4 Space AG, www.s4space.ag
- Start-up Elevator Pitch*
- 13:00 D3 Technologies AG, www.d3-tech.com
- 13:10 coinpanion, www.coinpanion.com
- 13:20 *Closing Words*

Partners



Media Partners



HBM Healthcare Investments AG

HBM Healthcare Investments AG invests in the human medicine, biotechnology, medical technology and diagnostics sectors and other related areas. The investment company holds and actively manages a global portfolio of promising privately-held and SMID-cap public companies. The company's net assets amount to ca. CHF 2.1 billion. Many of the underlying companies have their lead products already available on the market or at an advanced stage of development. Portfolio companies are closely tracked and guided on their strategic directions. In large private portfolio companies, HBM Healthcare Investments AG holds board seats and takes an active role and assumes entrepreneurial responsibility together with the management team. Investments in private companies have contributed significantly to HBM Healthcare Investments AG's value creation with more than 60 trade sales and IPOs in the past decade.

This renders HBM Healthcare Investments AG an interesting alternative to investing in big pharma and biotech companies. HBM Healthcare Investments AG has an international shareholder base and is listed on SIX – Swiss Exchange.

Market Capitalisation:	CHF 2,372 m (15.02.2021)
Exchange Segment:	SIX – Swiss Stock Exchange, main segment, Bloomberg ticker: HBMN SW, Reuters: HBMN.S
Principal Shareholders:	International and diversified; with major shareholder between 15-20%
Sales:	Not applicable as HBM Healthcare Investments AG is an investment company
Earnings (after Taxes):	CHF 644.6 m (31.12.2020 – Q3 financial year 2020/2021)
Earnings per Share:	CHF 92.66 (31.12.2020 – Q3 financial year 2020/2021)
Dividend per Share:	CHF 7.70 (paid in September 2020)
Dividend Yield:	4.1% (September 2020)

SciBase AB



SciBase AB is a Swedish medical technology company that markets and sells a unique a point-of-care device, Nevisense, that addresses unmet clinical needs within the area of skin cancer and atopic dermatitis. The device is based on Electrical Impedance Spectroscopy (EIS) in combination with machine-learning based analyses. Nevisense is the only FDA (PMA) approved device available for melanoma detection and is CE marked in Europe and has TGA approval in Australia.

SciBase AB is a commercial stage company with its Nevisense platform and the first indication melanoma detection. Here Nevisense improves the standard of care by detecting melanomas earlier and reducing the number of unnecessary excisional surgeries or biopsies, thereby reducing morbidity and the cost burden to societies. Since the launch of Gen 3 of Nevisense in Germany (Q3 2018), SciBase AB has recorded 9 of the last 10 quarters with sales growth compared to the same quarter the previous year, the only exception being Q2-20 due to Covid-19. The sales growth is the result of the improved performance which resulted in a significantly improved fit to the clinical workflow of clinics. The first focus market, Germany, has ~250 clinics as users and was profitable for the full year 2020. In the US, FDA approval for Gen 3 was received in April of 2020. SciBase AB also received a category III CPT® code for the EIS procedure in the US. During 2020 SciBase AB also presented its next generation device, Nevisense Go. In addition to the melanoma indication, SciBase AB will launch additional indications within skin barrier assessment and non-melanoma skin cancer during 2021.

Market Capitalisation:	SEK 231 m / EUR 22.9 m (1.3.2021)
Exchange Segment:	Nasdaq First North Growth Market in Stockholm, Sweden
Principal Shareholders:	Fouriertransform AB 11%, Nordnet pensionsförsäkring (9%), Futur Pension 9%, Avanza Pension 9%, SEB Life Intl Assurance, IE 3%, Anders Walldov 4.1%
Sales:	SEK 9.521 m / TEUR 908 (31.12.2020) an increase of 3% in spite of Covid-19 impact

3U HOLDING AG



3U HOLDING AG has its headquarters in Marburg, Germany, and was founded in 1997. It is the operating management and investment holding company at the head of the 3U Group. It acquires, operates and sells companies in the three segments of ITC (Information and Telecommunications Technology), Renewable Energies and SHAC (Sanitary, Heating and Air Conditioning Technology).

The 3U Group has successful and profitable business models based on megatrends in all three segments. It continues to expand its business activities dynamically, particularly in its strongest growth areas of cloud computing and online trading, in which it is striving to achieve leading positions in the market.

3U HOLDING AG's shares are traded on XETRA, Tradegate and on the German regional stock exchanges (ISIN: DE0005167902; identifier: UUU). Further information can be found on www.3U.net

Market Capitalisation:	EUR 90 m
Exchange Segment:	Prime Standard of Deutsche Boerse AG
Principal Shareholders:	Michael Schmidt (Founder and CEO): 25.49%
Sales (2020):	EUR 61 m
Earnings (after Taxes) (2020):	EUR 3.3 m
Earnings per Share (2020):	EUR 0.09
Dividend per Share (exp.2021):	EUR 0.05
Dividend Yield:	1.8%

Beaconsmind AG



Founded in 2015 in Switzerland, Beaconsmind AG is a pioneer in the field of location-based marketing (LBM) software for retail chains. The company helps retailers run successful location-based marketing campaigns. By fitting stores with bluetooth beacons that precisely locate and identify customers, and by integrating its Software Suite, Beaconsmind AG opens a brand-new channel for retailers to interact with their customers, fundamentally transforming the shopping experience. Thanks to its solution, retailers can converge digital and physical shopping and address the convenience gaps of each. Further information can be found on www.beaconsmind.com

Exchange Segments:	EURONEXT Börse Paris – Euronext Access+, Wiener Börse – Direct Market Plus
Market Capitalisation:	EUR 84.35m (EURONEXT, 26.03.2021), EUR 80.3m (Wiener Börse, 26.03.2021)
Principal Shareholders:	Max Weiland (Founder & CEO) 24%, Strategic Venture Partners 19%, OSRAM 12%
Sales:	TCHF 512 (30.06.2020)

Bank Gutmann AG & Oesterreichische Entwicklungsbank AG – Impact Fund



Bank Gutmann AG combines expertise in managing large accounts with a profound understanding of clients' needs. The bank has repeatedly received awards from independent institutions in recognition of its advisory excellence and market leadership in Austria. Bank Gutmann AG clients include domestic and international entrepreneurs, foundations and trusts, high-net-worth individuals and families as well as institutional investors.

Built on a rich tradition of entrepreneurship and more than 30 years' experience in wealth management and investment advisory services, Bank Gutmann AG has emerged as the Austrian market leader in private banking. The Gutmann Group currently manages assets worth EUR 25.5 billion.

Over the years, private equity and real estate have also developed into specific areas of competence. In cooperation with Oesterreichische Entwicklungsbank AG (OeEB), Bank Gutmann AG offers a completely new private equity investment solution. The Gutmann OeEB Impact Fund is the simultaneous pursuit of defined social and ecological goals on the one hand and of a financial return on the other. The product combines 10 years of impact investment expertise in developing and emerging markets from OeEB and 20 years of expertise in private equity from Bank Gutmann AG, both on the investment and administration side.

S4 Space AG



S4 Space AG is using this window of opportunity to consolidate players in the market and to build a one-stop-shop for GSM tracking solutions (hardware and software) and all related services (including artificial intelligence, big data storage, bandwidth access) associated with such.

S4 Space AG is using new technologies to enhance speed and compatibility. Some of these have been already developed by its subsidiary CargoGuard. Others are subject to conversation with 3rd party developers and acquisition targets. The management team has a track record in pattern recognition as well as in engineering top notch GSM applications.

S4 Space AG is seeking to find target companies that offer access to various strategic industry segments. While providing an attractive package to the actual owner, part of the offer is a swap for (minimum) majority share in the target company for S4 Space AG shares. This strategy will save important funds for building the core intellectual property in the platform, preserving such advantage for the shareholder.

The company was founded in 2018 in München. More information about S4 Space AG can be found on www.s4space.ag



Reply/Registration

Please register until 12 April 2021 via e-mail: investorenkonferenzen@familyofficeday.at

First Name / Surname:

Family / Institution:

I will participate

I will not participate

I want a one-on-one session online with the following company:

HBM Healthcare Investments AG

Bank Gutmann AG & Oesterreichische Entwicklungsbank AG

SciBase AB

S4 Space AG

3U Holding AG

D3 Technologies AG

Beaconsmind AG

coinpanion

Please invite the following family members to the conference:

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By participating at the Online conference you give your consent that the host Advantage Finance is entitled to share information (only company – no name, e-mail and no phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us!



Disclaimer

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