



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

INVITATION
ONLINE

www.familyofficeday.at



INVITATION TO THE

FAMILY OFFICE DAY

3 DECEMBER 2020

ONLINE



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

About the Family Office Day

The Capital Market Conferences Family Office Day are the first and unique finance platform for Family Offices, Foundations and HNWI in Austria with a very rapidly expanding international investor network.

Since 2015 we have successfully organized 31 Capital Market Conferences in Vienna, 3 Capital Market Conferences Online and 37 Investor Lunch Presentations in the DACH region and hosted more than 400 international companies and 4,000 Family Offices, Foundations and HNWI from the DACH region, Liechtenstein, Monaco, UK, Israel and Hongkong.

By organizing these symposiums we not only offer our target group of Family Offices, Foundations and HNWI an international platform for an exchange of views and discussions but we also contribute to strengthen the Austrian Capital Market permanently.

The presenting speakers come from Austrian and international companies of various sectors. They are invited to present their business models and future projects to the investors. Mostly each conference includes a short elevator pitch for start-ups.

Participation is by invitation only!

Hosted by

advantage
FINANCE

Advantage Finance

Sabine Duchaczek, Managing Director

phone: +43 664 454 7771 | e-mail: duchaczek@advantage.co.at

website: www.advantage.co.at



Aims of the Family Office Day

- Austrian and international companies from various sectors are invited to present their business models and future projects with very interesting potential for expansion.
- As participant at the Family Office Day you have the chance to get a well-informed and profound overview about the participating companies.
- At the conference you have the opportunity either to raise your questions to the management of the companies during the Q&A-sessions or to inform yourself profoundly and in detail about an individual company in a one-on-one session.
- Our philosophy and the basic idea of the Family Office Day is to offer you as participant an interesting and exciting day without any obligations.



Specialist Conference Twice a Year: Family Office Impact Day

We recently hosted very successfully our 34th Capital Market Conference Family Office IMPACT Day, which was the first time with focus on Impact Investing. Because of the huge interest of the investors and the companies in this topic, this specialist conference is planned as a series of events twice a year. The aim of these conferences is both to raise the awareness among our target group of Family Offices, Foundations and HNWI for the topic of Impact Investing in the long term and to offer a platform in Vienna and Online, where investors learn from international pioneers and experts in Impact Investing.

At our last conference on 30 September 2020 140 investors attended online: Charly Kleissner (toniic) opened the conference in an interview with the Chair of the Day Rene Wienholtz (Loom Impact AG), the Bertelsmann Foundation presented their Family Office Study, impact expert Peter Jäderberg held the keynote, Britta Lindhorst, Managing Director of HQ Capital (Deutschland) GmbH presented the company's ESG-compliant investment strategy and discussion panels with Friedrich Strasser (Bank Gutmann), Stefan Piëch (Your Family Entertainment), Volker Weber (NIXDORF Kapital AG), Julian Marwitz (Marwitz Family Office), Christoph Ladanyi (PMB Capital Ltd.), Andreas Rickert (Phineo AG), Patrick Knodel (knodel foundation), Robert Rubinstein (TBLI-Group), Kristin Siegel (toniic), etc. took place. Furthermore, SFC Energy AG, reconcept GmbH, Unovis Asset Management LLC, Oryx Impact Fund, SUNfarming GmbH, Chancen eG, Rohkraft Green GmbH, BanCodesarollo and JC Ecomet Projects AG presented their companies.

Please find on the following link the video to rewatch the IMPACT conference from the 30 September 2020: <https://youtu.be/SfKGANxeNQQ>

The next Capital Market Conference Family Office IMPACT Day will be held on 17 June 2021 in Vienna with an Online broadcast.



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

Agenda

- 09:55 *Salutation and Opening Remarks*
- 10:00 Meyer Burger Technology AG
- 10:30 Semperit AG Holding
- 11:00 BB Biotech AG
- 11:30 Marinomed Biotech AG
- 12:00 Blue Cap AG
- 12:30 ASMALLWORLD AG
- 13:00 Vienna Insurance Group AG
- 13:30 kasko2go AG
- 14:00 Heroes AG
- 14:30 *Closing Words*

partners



Direct Funding Partner
direct market plus



media partner

Absolut
research

DE PLATTFORM FÜR INSTITUTIONELLE INVESTOREN

Meyer Burger Technology AG



Meyer Burger Technology AG is a leading and globally active technology company, specialising in innovative systems and production facilities for the solar industry. The company has shaped the development of photovoltaics along the entire value chain and has set key industry standards, such as diamond wire saw technology, the industrial PERC solution and precision measurement technology for solar modules. A large proportion of the solar modules produced worldwide today are based on technologies developed by Meyer Burger Technology AG.

In line with its new business model and strategy, Meyer Burger Technology AG is transforming itself into a manufacturer of high-performance photovoltaic cells and modules based on its proprietary heterojunction/SmartWire technology. With heterojunction/SmartWire, the company has developed next generation photovoltaic technology that is more efficient and higher yield than the current standard mono-PERC and other heterojunction technologies currently available. Meyer Burger Technology AG operates research and development centers in Thun and Hauterive, Switzerland, and production facilities in Germany for the construction of machinery and equipment (Hohenstein-Ernstthal) and from 2021 for the production of solar cells (Bitterfeld-Wolfen) and solar modules (Freiberg). The registered shares of Meyer Burger Technology AG are listed on the SIX Swiss Exchange (Ticker: MBTN).

Market Capitalisation:	EUR 575 M (30.10.2020)
Exchange Segment:	SIX Swiss Exchange
Principal Shareholders:	Sentis Capital 14.7%
Sales:	CHF 262 M (2019)
Earnings (after Taxes):	CHF -39.65 M (2019)
Earnings per Share:	CHF -0.06 (2019)

Semperit AG Holding



Semperit AG Holding is an international group that develops, produces, and sells highly specialised rubber products for the Medical and Industrial Sectors: examination and surgical gloves, hydraulic and industrial hoses, conveyor belts, escalator handrails, construction profiles, cable car rings, and products for railway super-structures.

Due to the effects of the corona crisis on the medical protective gloves business – a significant increase in demand and a sharp rise in prices – and also due to the improved operational performance, the results of the Medical Sector in 2020 will be significantly above the previous year's level also leading to notably higher earnings for the Semperit Group.

However, as the effects of the global pandemic are considered to be of limited sustainability the strategic landmark decision made in January to transform the Semperit Group into an industrial rubber specialist and separate from the medical business is still valid. Yet, in view of the current positive earnings contributions, the separation from the medical business will be delayed.

Market Capitalisation:	EUR ~450 M (31.10.2020)
Exchange Segment:	Prime Market, Vienna Stock Exchange – Wiener Börse
Revenue:	EUR 840.6 M (2019)
Adjusted EBITDA:	EUR 63.8 M (2019)

BB Biotech AG



BB Biotech AG is a Swiss domiciled Investment Company. The shares of BB Biotech are listed on the SIX Swiss Exchange, the Frankfurt Stock Exchange and the Stock Exchange in Milan.

BB Biotech AG invests in fast-growing biotechnology companies that are developing and marketing innovative drugs and is one of the world's largest investors in this sector with 27 years of experience. It focuses on biotech companies whose products address areas of significant unmet medical needs and thus have above-average sales and profit-growth potential. Besides profitable larger companies, BB Biotech AG is building up its investments in promising small and mid cap companies. The team of investment experts is concentrating not only on established target areas such as oncology, orphan diseases and neurological indications, but also on the technologies of tomorrow that could lead to novel treatment methods with attractive therapeutic profiles and substantial economic rewards. These future technologies include RNA platforms and cell and gene therapies. A total return of 15% p.a. over a medium- to longer-term investment horizon is targeted. BB Biotech AG's investment portfolio usually consist of between 20 to 35 biotechnology companies.

Market Capitalisation:	CHF 3.3 B
Exchange Segment:	The shares of BB Biotech are listed on the SIX Swiss Exchange, the Frankfurt Stock Exchange and the Stock Exchange in Milan
Earnings per Share (after tax):	CHF 12.23 (2019)
Dividend per Share:	CHF 3.40 (2019)
Dividend Yield:	5% (on the average price of the month of December)



Marinomed Biotech AG

Marinomed Biotech AG is a biopharmaceutical company focused on the development of innovative products in the field of respiratory and eye diseases that are based on patented technology platforms. Marinomed Biotech AG has developed two proprietary platforms: the Marinosolv® technology platform and the Carragelose® platform, with the later having already products on the market, and rapidly increasing sales.

Carragelose® neutralizes the SARS-CoV-2 virus in-vitro. Generating clinical data on the effectiveness of Carragelose® against SARS-CoV-2 is a top priority. The recently developed Carragelose® inhalation solution for the treatment of viral pneumonia could become an important product to prevent the exacerbation of a SARS-CoV-2 infection to COVID. Carragelose® derived products against viral infections of the respiratory tract are distributed globally through partners under distribution or license agreements.

By utilizing its Marinosolv® technology platform, Marinomed Biotech AG improves the effectiveness of poorly soluble active ingredients. Following the successful pivotal Phase III study of Budesolv the Marinosolv® lead product, Marinomed Biotech AG is currently working on submitting it for approval.

Market Capitalisation:	EUR 166.4 M (2.11.2020)
Segment:	Prime Market Wiener Börse, part of ATX-prime index
ISIN:	ATMARINOMED06
Shareholders:	Acropora Beteiligungs GmbH, Founders and Management
Revenues:	EUR 6.1 M (2019)
EBIT:	EUR -7.2 M (2019)
Earnings per Share:	EUR -5.1 (2019)

Blue Cap AG

Blue Cap AG is a stock exchange listed industrial holding founded in 2006 and headquartered in Munich. As an investment company, Blue Cap AG invests specifically in medium-sized technology-driven niche companies with sales of between 30 and 80 million Euros.

Blue Cap AG usually holds majority interests in 8 companies from manufacturing industries. Currently the portfolio of the Blue Cap Group includes companies in the fields of adhesives and coating technology, plastics technology, metal technology and production technology.

The companies of the Blue Cap Group develop independently and each pursues its own growth strategies, supported by the broad expertise in the holding company. The group currently employs approximately 1,140 people in Germany and other European countries. Blue Cap AG is listed on the Open Market (Scale, Frankfurt and m:access, Munich; ISIN: DE000A0JM2M1; stock exchange symbol: B7E).

Market Capitalisation:	EUR 59.5 M (30.10.2020)
Number of Shares:	3,996,628
Exchange Segment:	Scale, m:access
Principal Shareholders:	PartnerFonds AG 46%, Free Float 54%
Sales:	EUR 225.7 M (2019)
Earnings (after Taxes):	EUR 2.819 M (2019)

ASMALLWORLD AG



ASMALLWORLD is the world's leading travel & lifestyle community, focusing on experiences, the modern-day definition of luxury.

Centred around the ASMALLWORLD social network, the company operates a digital travel & lifestyle ecosystem which inspires members to travel better, experience more and make new connections.

Members of the ASMALLWORLD social network connect through its app and website, where they can meet other members, book hotels, receive travel and lifestyle inspiration, and enjoy a wealth of travel privileges.

Members also meet in person at over 1'000 global ASMALLWORLD events every year, ranging from casual get-togethers in major cities around the world to flagship weekend experiences hosted in iconic destinations such as Saint-Tropez and Gstaad.

The company just launched the ASMALLWORLD Collection, an online hotel booking engine focused on the world's best hotels, offering the unique "ASMALLWORLD Preferred Rate" which offers its customers extraordinary benefits when booking through ASMALLWORLD.

Market Capitalisation:	CHF 20 M
Exchange Segment:	SIX Swiss Exchange
Principal Shareholders:	Pellegrino Capital, Hansainvest
Sales:	CHF 12.9 M (2019)
Earnings (after Taxes):	CHF 1.5 M (2019)
Earnings per Share:	CHF 0.11 (2019)

Vienna Insurance Group AG

Vienna Insurance Group AG Wiener Versicherung Gruppe (VIG) is the leading insurance group in Austria and Central and Eastern Europe (CEE). Around 50 insurance companies in 30 countries form a Group with a long-standing tradition, strong brands and close customer relations. More than 25,000 employees at VIG take care of the day-to-day needs of more than 22 million customers. Clear goals and the consistent implementation of the strategy have made VIG a top player in Austria and CEE, generating more than 50% of premiums in CEE.

VIG shares have been listed on the Vienna Stock Exchange since 1994. The rating agency Standard & Poor's awarded VIG with an A+ rating with stable outlook, which is the best rating of all companies in the ATX, the leading index of the Vienna Stock Exchange. VIG is committed to sustainable, profitable growth. This is also reflected in the dividend policy, which provides for a distribution of 30-50% of the group's net profit to its shareholders.

Data as of year-end 2019:

Market Capitalisation:	EUR 3.25 B
Exchange Segment:	Prime Market
Principal Shareholders:	Wiener Städtische Versicherungsverein
Sales:	EUR 10,399.4 M (Gross written premiums)
Earnings (after Taxes):	EUR 413.1 M (Net profit after taxes and non-controlling interests: EUR 331.3 M)
Earnings per Share:	EUR 2.59
Dividend per Share:	EUR 1.15
Dividend Yield:	4.53%

kasko2go AG



kasko2go AG is an innovative provider of insurance solutions that aims to promote a safe driving culture in society. Thanks to specially developed AI and telematic big data assessments with Pay-As-You-Drive and Pay-How-You-Drive models, kasko2go AG reduces insurance premiums by up to 50%.

Since April 2019, kasko2go AG and its insurance partner, Dextra Versicherungen AG, have been offering a revolutionary car insurance app in Switzerland, which calculates the premium according to individual driving behaviour.

As a next technological step kasko2go AG, with its Israeli development team including top scientists, is the first company in Europe to pursue with its new product “Normal Sigma” the vision of an industry standard in insurance driver rating and to take the necessary steps to achieve this goal.

The Zug-based company was founded in 2017. More information about kasko2go AG can be found on www.kasko2go.com

Heroes AG



Heroes AG is an innovative start-up company founded in Germany in 2018 and listed on the Düsseldorf stock exchange since 2019. It was born out of the motivation to close a gigantic gap in the fan engagement market. Creating amazing experiences for every fan – everywhere!

Whether digital fan applications, customized technologies, or innovative fan clothing – Heroes AG is to become the leading provider of fan experiences worldwide. Together with first selected partners the company is working on the strategic build-up in all three core areas. Synergy is the key to a successful business concept. Engagement, technology and lifestyles together form the essential building blocks for a highly emotional, fast growing and future-oriented company.

Heroes AG's conviction: everyone is a fan. Be it sports, music, culture or art. Heroes AG wants to reach every single person through unique digital applications, supplies them with customized, high-quality and sustainable products and keeps them on fan applications in the long term.

Engagement. Technology. Lifestyle. – The Future of Fan-Experience

Reply/Registration



Please register until 30 November 2020 via e-mail: investorenkonferenzen@familyofficeday.at

First Name / Surname:

Family / Institution:

I will participate

I will not participate

I want a one-on-one session online with the following company:

Meyer Burger Technology AG

ASMALLWORLD AG

Semperit AG Holding

Vienna Insurance Group AG

Bellevue Asset Management AG

kasko2go AG

Marinomed Biotech AG

Heroes AG

Blue Cap AG

Please invite the following family members to the conference:

.....

By participating at the Online conference you give your consent that the host Advantage Finance is entitled to share information (only company – no name, e-mail and no phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us!



Disclaimer

The Capital Market Conferences Family Office Day are a platform for companies to present their business models and future projects to potential investors and for economic dialogue between representatives and investors. The conferences are financed by the presenting companies. None of the information given is connected to any investment targets, financial situations or requirements of the recipients. All presentations, opinions or commentary are personal views of the author. None of the presentations given and comments made at the Capital Market Conferences Family Office Day constitute or form parts of any offer or invitation to sell or purchase securities or stakes in a company. They do not replace professional, individual investment consulting. The host of Family Office Day Capital Market Conferences Advantage Finance and any related staff disclaim liability for any content or statements made during the presentations. The presentations are not reviewed in advance. Any content neither constitutes a solicitation of an offer nor is it a prospectus in the sense of the Austrian Capital Market Act (Kapitalmarktgesetz), the Austrian Stock Exchange Act (Börsegesetz), the Securities Trading Act or any other applicable law. Neither this publication nor its contents nor any copy of this publication may be changed or distributed to third parties (especially those located in the US) without the host's permission. The host collects and saves customer data which is needed for the invitations to the conferences and uses personal data solely for business activity of Advantage Finance. By participating at the Online conference you give your consent that the host Advantage Finance is entitled to share information (only company – no name, e-mail and no phone number) with the presenting companies. If you do not give your consent, please explicitly inform us in advance, because discretion is very important for us! By participating at the Capital Market Conferences Family Office Day, you agree to be bound by the foregoing instructions and restrictions.

SEE YOU AT THE ONLINE FAMILY OFFICE DAY



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

www.familyofficeday.at