



FAMILY OFFICE DAY

CAPITAL MARKET CONFERENCES

INVITATION
ONLINE

www.familyofficeday.at

INVITATION TO THE

FAMILY OFFICE DAY
29 SEPTEMBER 2020

ONLINE



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CAPITAL MARKET CONFERENCES

About the Family Office Day

The Capital Market Conferences Family Office Day are the first and unique finance platform for Family Offices, Foundations and HNWI in Austria with a profound and sustainable network in the DACH region, Liechtenstein, Monaco and the UK.

By organizing these symposiums we not only offer our target group of Family Offices, Foundations and HNWI an international platform for an exchange of views and discussions but we also contribute to strengthen the Austrian Capital Market permanently.

The presenting speakers come from Austrian and international companies of various sectors. They are invited to present their business models and future projects to the Investors. Each conference also includes an elevator pitch for start-ups.

The carefully selected Family Offices, Foundations and HNWI are coming from Austria, Germany, Switzerland, Liechtenstein, Monaco and the UK.

Participation is by invitation only!

Hosted by

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Advantage Finance

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Aims of the Family Office Day

- Austrian and international companies from various sectors are invited to present their business models and future projects with very interesting potential for expansion.
- As participant at the Family Office Day you have the chance to get a well-informed and profound overview about the participating companies.
- At the Conference you have the opportunity either to raise your questions to the management of the companies during the Q&A-sessions or to inform yourself profoundly and in detail about an individual company in a one-to-one session.
- Our philosophy and the basic idea of the Family Office Day is to offer you as participant an interesting and exciting day without any obligations.



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New Specialist Conference Twice a Year: Family Office Impact Day

The Family Office Impact Day is planned as a series of conferences twice a year for the target group Family Offices, Foundations and HNWI to permanently pursue the discussion about the effects of impact investing and ESG on their needs.

At the Online Specialist Conference Family Office Impact Day on 30 September 2020 Charly Kleissner (Toniic) will open the conference with “Quo Vadis Impact Investing”, the Bertelsmann Foundation will present its current Family Office Study, Impact Expert Peter Jäderberg will hold the keynote, Britta Lindhorst, Managing Director of HQ Capital (Deutschland) GmbH will present the company’s ESG-compliant investment strategy and discussion panels with Friedrich Strasser (Bank Gutmann), Stefan Piëch (Your Family Entertainment), Volker Weber (NIXDORF Kapital AG), Julian Marwitz (Marwitz Family Office), Christoph Ladanyi (PMB Capital Ltd.), Robert Rubinstein (TBLI-Group), Andreas Rickert (Phineo AG), Patrick Knodel (knodel foundation), etc. are planned. Furthermore interesting companies will present their sustainable business models: SFC Energy AG, reconcept GmbH, Unovis Asset Management LLC, Oryx Impact Fund, SUNfarming GmbH, Chancen eG, BanCodesarrollo and JC Ecomet Projects AG.

Participation is by invitation only!

Agenda

- 08:50 *Salutation and Opening Remarks*
- 09:00 Aurubis AG
- 09:30 Deutsche Rohstoff AG
- 10:00 AlzChem Group AG
- 10:30 paragon GmbH & Co. KGaA
- 11:00 ROY Asset Holding SE
- 11:30 Bank Gutmann AG
- 12:00 Jäderberg & Cie.-Group
- 12:30 Calm Storm Management GmbH, www.calmstorm.vc
Start-up Elevator Pitch
- 12:40 SzeleSTIM GmbH, www.szelestim.com
- 12:50 block42 Blockchain Company GmbH, www.block42.tech
- 13:00 Coinfinity GmbH, www.coinfinity.co
- 13:10 Senseforce GmbH, www.senseforce.io
- 13:20 *Closing Words*

partners



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Aurubis AG

Aurubis AG is a leading global provider of non-ferrous metals and the largest copper recycler worldwide. The company processes complex metal concentrates, scrap metals, and metal-bearing recycling materials into metals of the highest quality. The company produces more than 1 million tons of copper cathodes annually, and from them a variety of products such as wire rod, continuous cast shapes, profiles, and flat rolled products made of copper and copper alloys. Aurubis AG produces a number of other metals as well, including precious metals, selenium, lead, nickel, tin, and zinc. The portfolio also includes additional products such as sulfuric acid and iron silicate.

Sustainability is a fundamental part of the company's strategy. "Aurubis AG responsibly transforms raw materials into value" – following this maxim, the company integrates sustainable conduct and business activities into the corporate culture. This involves a careful approach to natural resources, responsible social and ecological conduct in everyday business, and sensible, healthy growth.

Aurubis AG has about 7,400 employees, production sites in Europe and the US, and an extensive service and distribution system in Europe, Asia, and North America. The company's shares are part of the Prime Standard Segment of the German Stock Exchange and are listed in the MDAX and the Global Challenges Index (GCX).

Market Capitalisation:	EUR 2.5 B (July 31, 2020)
Exchange Segment:	Prime Standard
Principal Shareholders:	Salzgitter AG
Sales:	EUR 10,763 M (2018/19)
Operating Earnings (after Taxes):	EUR 138 M (2018/19)
Earnings per Share:	EUR 3.08 (2018/19)
Dividend per Share:	EUR 1.25 (2018/19)
Dividend Yield:	3.1% (2018/19)

Deutsche Rohstoff AG

Deutsche Rohstoff

Deutsche Rohstoff AG identifies, develops and sells attractive mineral deposits primarily in North America, Australia and Europe. The focus of the company is the development of oil and gas projects in the US. Metals such as gold and tungsten complete the portfolio. Deutsche Rohstoff AG has extensive experience in the exploration of resources, their development and production. In the US, the company has successfully developed a total of over 100 oil wells in recent years. In Australia it operates a gold mine and a tungsten mine.

Since the IPO in 2010, Deutsche Rohstoff AG has placed several placements as well as three bonds and one convertible bond with a total volume of over EUR 200 million. During this period, the company was able to sell a total of seven projects with total proceeds of around USD 330 million, generating a total pre-tax profit of around EUR 80 million for the Group. Deutsche Rohstoff is solidly financed and well positioned for future growth.

The management's goal is to achieve an attractive share price performance. In addition, they want their shareholders to participate in the success of the company through rising and continuous dividends.

Market Capitalization:	EUR 46 M (June, 30 2020)
Exchange Segment:	Scale
Principal Shareholders:	Management 10%, Treasury shares 2.5%, Free Float 87.5%
Sales:	EUR 41.2 M (FY 2019)
Earnings (after Taxes):	EUR 0.2 M (FY 2019)
Earnings per Share:	EUR 0.04 (FY 2019)
Dividend per Share:	EUR 0.10 for 2019 due to COVID (EUR 0.70 for 2018)
Dividend Yield:	1.1% (based on 2019)



AlzChem Group AG

AlzChem Group AG is a vertically integrated, internationally active manufacturer of specialty chemical products based on the so-called NCN chain. These are products with typical nitrogen-carbon-nitrogen bonding that are used in different industries (human/animal nutrition, fine chemicals, agriculture, metallurgy and renewable energies).

The company's operative business can be divided into three segments along the entire value chain. The Specialty Chemicals segment, the largest segment that accounts for more than 50% of sales, comprises the production and distribution of high-quality chemical products. The strategic focus of growth and the main focus of its extensive R&D are there. The Basics & Intermediates segment combines the production of chemical intermediates based on the starting materials calcium carbide and calcium cyanamide. The segment Other & Holding encompasses all other activities.

AlzChem Group AG has around 1,620 employees at four sites in Germany, Sweden and distribution companies in USA and China.

Market Capitalisation:	EUR 193.4 M (July 21, 2020)
Exchange Segment:	Regulated Market (Prime Standard) – Frankfurt
Principal Shareholders:	LIVIA Corporate Development SE 37.6%, HDI Vier CE GmbH 20.5%, four two na GmbH 15.8%, free float 26.1%
Sales:	EUR 376 M (2019)
EBITDA:	EUR 50 M (2019)
Earnings (after Taxes):	EUR 15 M (2019)
Earnings per Share:	EUR 1.77 (2019)
Dividend per Share:	EUR 0.75 (2020)
Dividend Yield:	4.2% (2019)

paragon GmbH & Co. KGaA



paragon GmbH & Co. KGaA, which is listed in the regulated market (Prime Standard) of the Frankfurt Stock Exchange (ISIN DE0005558696) develops, produces and distributes forward-looking solutions in the field of automotive electronics, body kinematics and electromobility. The business model of the paragon Group is based on the independent development of product innovations at its own expense – as part of this strategic orientation, the company has pursued the goal of positioning itself as independently as possible from economic developments in the automotive industry in the recent years.

The innovation process within the paragon Group is inspired by the core idea of enhancing the individual driving experience of modern car users (as end customers). In the Electronics segment, the product portfolio includes innovative air quality management, state-of-the-art display systems and connectivity solutions, and high-end acoustic systems. In the Mechanics operating segment, the company develops and produces active mobile aerodynamic systems such as spoilers. Its customers include German premium manufacturers in particular and increasingly also OEMs from China. Additional information about paragon GmbH & Co. KGaA can be found at www.paragon.ag

Market Capitalisation:	EUR 50.8 M
Exchange Segment:	Regulated market (Prime Standard)
Principal Shareholders:	Klaus Dieter Frers
Sales:	EUR 192.2 M



ROY Asset Holding SE

ROY Asset Holding SE has two operating divisions. On the one hand, the subsidiary Klingenberg Dekoramik GmbH develops, designs, produces and markets high-quality ceramic goods and tiles. Using modern technologies, the ROY Group offers products of unrivalled quality. The ROY and Klingenberg brands are primarily aimed at luxury hotels, exclusive real estate, public and commercial buildings, real estate developers, retail outlets, architects and design houses.

ROY Asset Holding SE acts as the investment holding company for both divisions. In addition to ceramics, the Group is also active in real estate in the USA. In the Real Estate division, ROY Asset Holding SE develops high-quality single and multi-family homes and revitalizes commercial real estate together with well-known partners – primarily in Houston and Los Angeles in the USA. The current project development volume in the USA is approximately EUR 200 million.

Market Capitalisation:	EUR 16 M
Exchange Segment:	Prime Standard, Xetra, Berlin, Frankfurt, Munich, Stuttgart, Wien
Principal Shareholders:	Hi Scene Industrial Limited
Sales:	EUR 3 M in 2018 / EUR 8 M in 2019 / EUR 15 M in 2020

Bank Gutmann AG



Bank Gutmann AG combines expertise in managing large accounts with a profound understanding of clients' needs. The bank has repeatedly received awards from independent institutions in recognition of its advisory excellence and market leadership in Austria. Bank Gutmann AG clients include domestic and international entrepreneurs, foundations and trusts, high-net-worth individuals and families as well as institutional investors.

Built on a rich tradition of entrepreneurship and more than 30 years' experience in wealth management and investment advisory services, Bank Gutmann AG has emerged as the Austrian market leader in private banking. The Gutmann Group currently manages assets worth EUR 24.17 billion.

Over the years, private equity and real estate have also developed into specific areas of competence. In cooperation with Oesterreichische Entwicklungsbank (OeEB), Bank Gutmann AG offers a completely new private equity investment solution. The Gutmann OeEB Impact Fund is the simultaneous pursuit of defined social and ecological goals on the one hand and of a financial return on the other. The product combines 10 years of impact investment expertise in developing and emerging markets from OeEB and 20 years of expertise in private equity from Bank Gutmann AG, both on the investment and administration side.

Jäderberg & Cie.-Group



The Jäderberg & Cie.-Group is an entrepreneurial impact investor with operational responsibility for two projects with high sustainability impact.

Since 2010, over 300,000 sandalwood trees have been cultivated under the name “JC SANDALWOOD” on 700 hectares of reforested mixed forests in the tropical north of Australia. From 2028 onwards, gross harvest revenues of over one billion euros are expected from this. Approximately half of this is owned by co-investors of the JC Group. Among the handful of neighboring investors in this world’s only commercially viable sustainable source of the very valuable, but nearly extinct species are Abu Dhabi Investment Council, Harvard University Endowment Fund and Church of England. The essential sandalwood oil is used in human and veterinary medicine, natural remedies, aromatherapy, and as a fragrance carrier.

In 2019, the Jäderberg & Cie.-Group co-founded and became stakeholder of the international joint venture “EUM ECOMET URBAN METALS”, a disruptive green-tech solution for the production of metal and valuable metal alloys. This closes gaps in the circular economy to recycle modern electronic waste. Compared to conventional mining methods, up to 98% less CO₂ is emitted, about 85% less energy and hardly any water is consumed.

For both projects the Jäderberg & Cie.-Group are looking for further co-investors who want to ensure sustainability in addition to entrepreneurial returns. Investment structures can be individualized.

In addition, Peter Jäderberg is engaged in various international networks focusing on impact investing. The capital market’s delusion that “sustainable investments” would bring about sustainability in the real economy agitates him to word up in publications and presentations.



Disclaimer

The Capital Market Conferences Family Office Day are a platform for companies to present their business models and future projects to potential investors and for economic dialogue between representatives and investors. The conferences are financed by the presenting companies. None of the information given is connected to any investment targets, financial situations or requirements of the recipients. All presentations, opinions or commentary are personal views of the author. None of the presentations given and comments made at the Capital Market Conferences Family Office Day constitute or form parts of any offer or invitation to sell or purchase securities or stakes in a company. They do not replace professional, individual investment consulting. The hosts of Family Office Day Capital Market Conferences and any related staff disclaim liability for any content or statements made during the presentations. The presentations are not reviewed in advance. Any content neither constitutes a solicitation of an offer nor is it a prospectus in the sense of the Austrian Capital Market Act (Kapitalmarktgesetz), the Austrian Stock Exchange Act (Börsegesetz), the Securities Trading Act or any other applicable law. Neither this publication nor its contents nor any copy of this publication may be changed or distributed to third parties (especially those located in the US) without the host's permission. The host collects and saves customer data which is needed for the invitations to the conferences. We will not transfer any personal data to any third party unless authorized by its owner or required by law. We use personal data solely for business activity of Family Office Day. By participating at the Capital Market Conferences Family Office Day, you agree to be bound by the foregoing instructions and restrictions.

Reply/Registration



Please register until 25 September 2020 via e-Mail: investorenkonferenzen@familyofficeday.at

First Name / Surname:

Family / Institution:

I will participate in Vienna

I will participate online

I want a one-to-one session with the following company. One-to-one sessions will also be organized online:

Bank Gutmann AG

Jäderberg & Cie.-Group

Aurubis AG

Calm Storm Management GmbH

Deutsche Rohstoff AG

SzeleSTIM GmbH

block42 Blockchain Company GmbH

AlzChem Group AG

Coinfinity GmbH

paragon GmbH & Co. KGaA

Senseforce GmbH

ROY Asset Holding SE

Please invite the following family members to the conference:

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